



For Immediate Release
November 12, 2010

Company Press Release

NorCal Community Bancorp Announces Capital Raise

ALAMEDA, Calif. – (BUSINESS WIRE) – November 12, 2010. NorCal Community Bancorp (the “Company”) (OTC Bulletin Board: NCLC.OB), parent company for Bank of Alameda, announced today that it has raised gross proceeds of \$7.45 million in new capital through a private placement of its common stock, primarily with institutional investors, officers and directors. Stephen G. Andrews, President and CEO stated, “Our ability to raise capital at this time speaks to the ongoing value of our banking franchise and the support of our business model by the investment community.” FIG Partners, LLC acted as sole placement agent for this offering.

Andrews further stated, “Our determination to strengthen our balance sheet through the ongoing process of reducing problem assets and enhancing our capital levels will aid in riding through this protracted economic recovery cycle. This has been the top priority for our Board and management team and demonstrates our commitment to our legacy of community banking built over the past twelve years. The additional capital will also support our future growth.”

The Company’s common stock was offered and sold for a per share price of \$1.00 in a private transaction exempt from registration under the Securities Act of 1933, as amended, and may not be reoffered or resold in the United States absent registration or an applicable exemption from registration.

A copy of the Company’s information and disclosure statement pursuant to Securities and Exchange Commission Rule 15c2-11 can be found on the home page of the Company’s website at www.bankofalameda.com under the Investor Relations section.

Cautionary Statement: This release may contain certain forward-looking statements that are subject to risks and uncertainties that could cause actual results and events to differ materially from those stated herein. Words such as “anticipate,” “believe,” “estimate,” “expect,” “should,” “intend,” “project,” and words or phrases of similar meaning are intended to identify forward-looking statements. Management’s assumptions and projections are based on their anticipation of future events and actual performance may differ materially from that projected.

Contact:
NorCal Community Bancorp
Steve Andrews (510) 748-8468
www.norcalcommunitybancorp.com